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Computer Applications

Advanced Functions in Word - References and Table of Contents

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References and Table of Contents

- References tab
- Footnotes, citations/index and bibliography
- Automatic document table of contents



References in a Word document

References are pointers to:

- sources of information (books, articles, websites, ...),
- explanations in footnotes,
- chapters in the document (table of contents, cross-references),
- images, tables and charts (captions and lists of figures).

Word provides a dedicated References tab for working with them



References in Word

References

- Table of Contents,
- Footnotes
- Citations & Bibliography
- Captions
- Index



Footnotes / Endnote

A footnote is an explanation or note that appears:

- as a small number next to the text (¹, ², ³...)
- with the full note text at the bottom of the page

Used for:

- additional explanations
- translations of terms
- citing sources without interrupting the main text



Footnotes / Endnote

Endnote

- Similar to footnotes, but they appear:
 - at the end of the document, or
 - at the end of a section
- Suitable for:
 - longer academic papers
 - books
 - documents with many notes

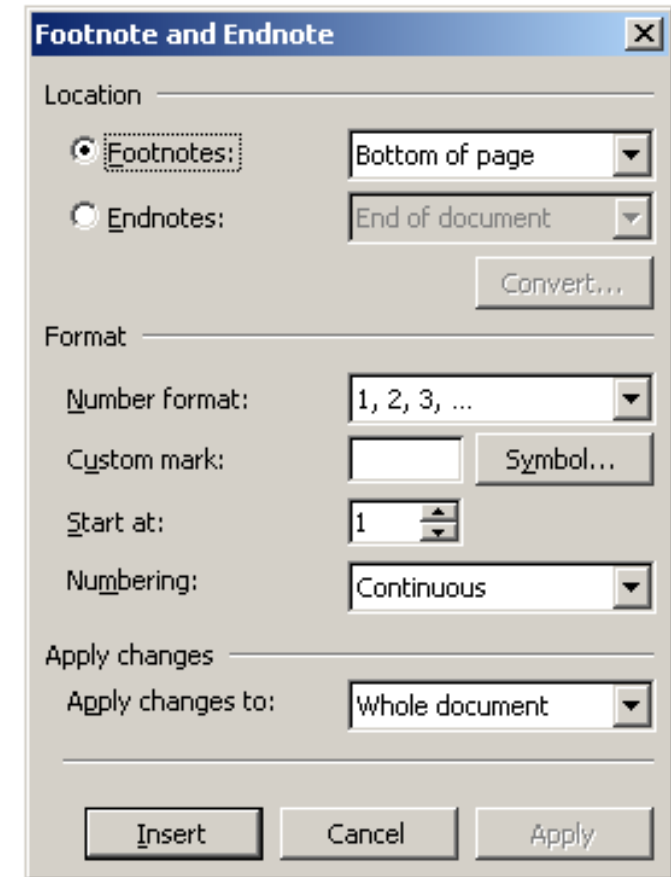
Word can convert footnotes to endnotes and vice versa



Footnotes

Insert/Reference/Footnote and Endnote

- Location (Footnote / Endnote)
- Number format
- Custom mark
- Start at
- Numbering



The dialog box titled "Footnote and Endnote" contains the following settings:

- Location:**
 - ☒ Footnotes: Bottom of page
 - ☐ Endnotes: End of document
 - Convert...
- Format:**
 - Number format: 1, 2, 3, ...
 - Custom mark: [] Symbol...
 - Start at: 1
 - Numbering: Continuous
- Apply changes:**
 - Apply changes to: Whole document
- Buttons: Insert, Cancel, Apply

Exercise

Open the document „**Sunflowers and pine cones.doc**“ and insert the following footnotes

- At the first occurrence of the name *Fibonacci*, insert the footnote: “*Italian mathematician Leonardo Pisano Fibonacci (1175–1250)*”
- At the occurrence of the name *Frederick II*, insert the footnote: “*Competition in Pisa in 1225*”
- At the occurrence of the phrase “miraculous spiral”, insert the footnote: “*spirala mirabilis*”
- At the occurrence of the phrase “golden angle”, insert the footnote: “*angle of 137.5 degrees*”

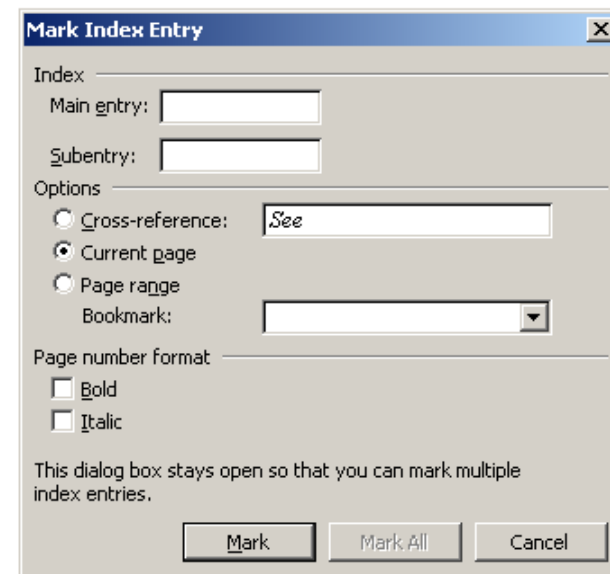
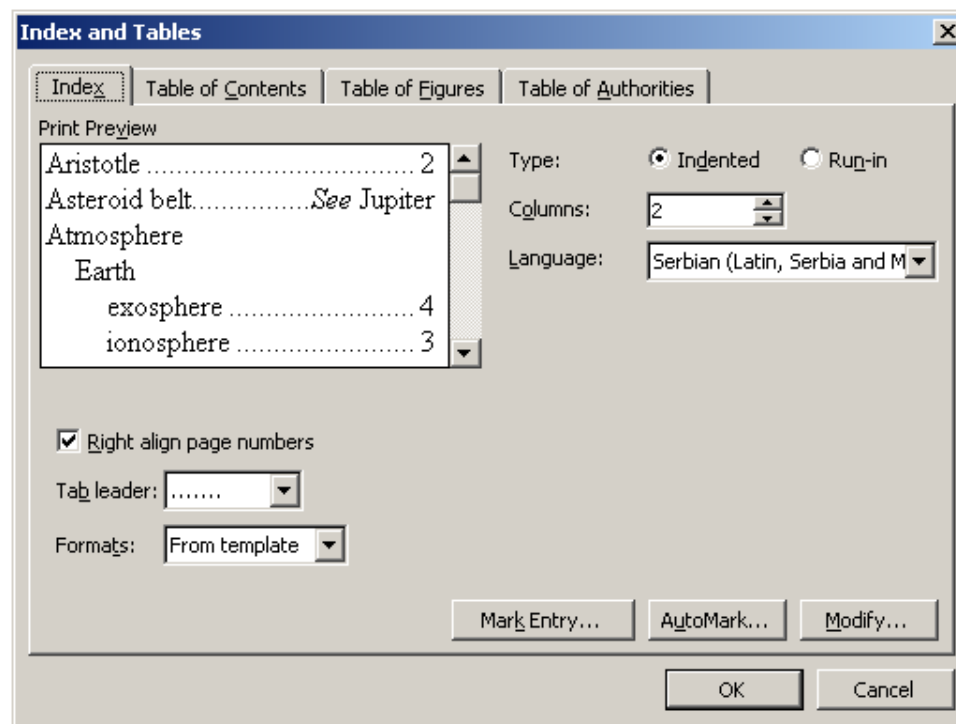


Creating an index of terms

Insert/Reference/Index and Tables

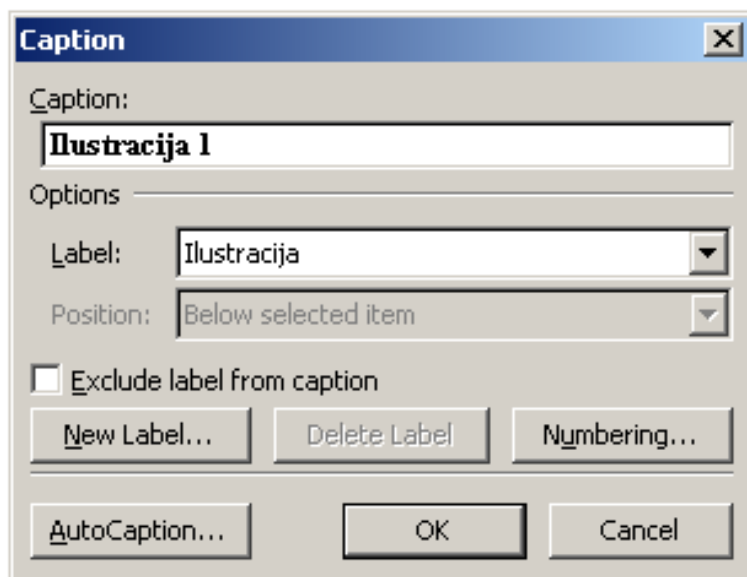
An index is a list of key terms that helps the reader to easily find more detailed information related to a given term

- Indented
- Run-in
- Columns
- Language
- Right align page number
 - Mark Entry



Labeling figures, tables, objects

Insert/Reference/Caption



Caption

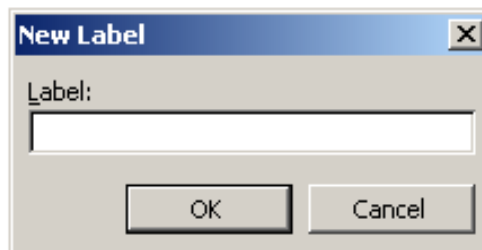
Caption:

Options

Label:

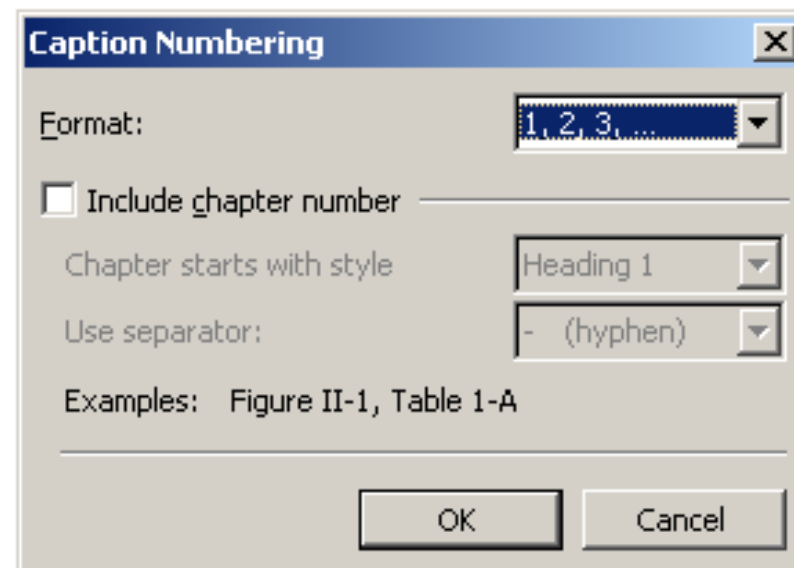
Position:

☐ Exclude label from caption



New Label

Label:



Caption Numbering

Format:

☐ Include chapter number

Chapter starts with style

Use separator:

Examples: Figure II-1, Table 1-A



Citations and bibliographic sources

Citations & Bibliography

Word allows you to:

- enter sources (Source) – book, article, website, ...
- insert a citation in the text (e.g. [1], (Petrović, 2020))
- automatically generate a reference list / bibliography



Citations and bibliographic sources

Citations & Bibliography

Entering a source – Create Source

- **References / Insert Citation / Add New Source...**
- **Type of Source:** book, article, website...
- Enter the data:
 - • author, title, year, city, publisher, ...
 - • for web: URL, date accessed
- Word saves the source in the Master List

Once entered, a source can be used in multiple documents



Citations and bibliographic sources

Citations & Bibliography

Inserting a citation

- Place the cursor where the citation should appear
- Insert Citation → choose one of the already entered sources
- Word automatically adds the citation in the selected style
 - APA, MLA, Chicago, IEEE, ISO 690, ...
- If a change is needed → Edit Citation
 - add a page number
 - add text before/after the citation



Citations and bibliographic sources

Citations & Bibliography

Reference list (Bibliography / Works Cited)

- Place the cursor at the end of the document (or chapter)
- Bibliography → Insert Bibliography or Works Cited
- Word automatically creates a list of all used sources
- The list is tied to the chosen style (APA, IEEE, ...)
- The list of citations can be updated by right-clicking and choosing Update Field

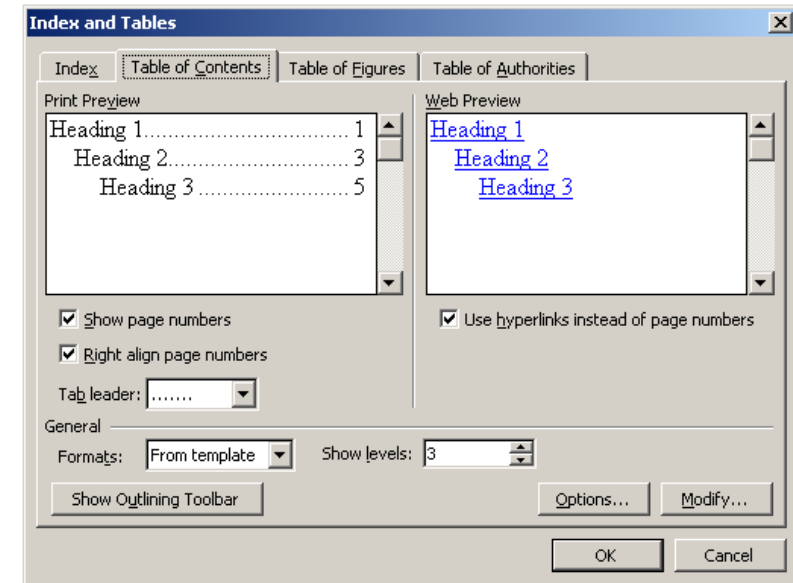


Table of Contents

Insert/Reference/Index and Tables/Table of contents

A table of contents is a list of chapters and subchapters with page numbers, created automatically based on styles (built-in or custom styles)

- All headings and subheadings in the document must be marked with appropriate styles:
 - Heading of the highest level
 - Subheading of the first level
 - Subheading of a lower level, etc.
- Place the cursor in the document where the table of contents should appear
- Insert/Reference/Index and Tables/Table of Contents
- Set the options related to the appearance of the table of contents and click **OK**



Exercise

- Create a document with at least 3 chapters and one subheading in each
- Apply styles: Heading 1 for chapters, Heading 2 for subheadings
- On the second page of the document, insert an automatic table of contents
- Add more text so that page numbers change
- Update the table of contents so that the page numbers are refreshed



Exercise

- Prepare a document 1–2 pages long on a topic of your choice
- The document must contain:
 - at least 2 heading levels (Heading 1 and Heading 2)
 - 3 footnotes
 - at least 2 citations (with entered sources)
 - a reference list
 - an automatic table of contents at the beginning of the document





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Questions & Answers

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